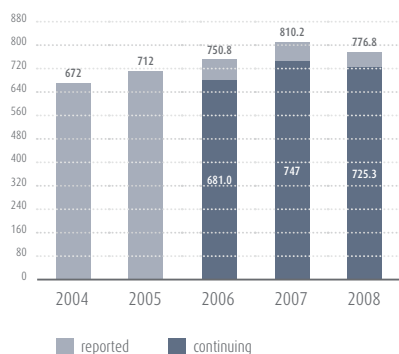


Key figures

Sales

(in million euro)



Orders

(in million euro)



EBIT (after restructuring)

(in million euro)



Financial highlights

In thousands of euro

2008 2007 change

Income statement before restructuring & impairment

| | | | |
|---|---------|---------|---------|
| Orders | 762,610 | 784,067 | +2.9% |
| Orderbook | 351,296 | 303,806 | +6.4% |
| Net sales | 725,288 | 736,433 | -1.5% |
| Gross Profit | 247,399 | 280,809 | -11.9% |
| EBIT | 8,903 | 58,701 | -84.8% |
| Profit before taxes | -21,384 | 56,177 | -138.1% |
| EBITDA | 67,900 | 110,756 | -38.7% |
| EBITDA minus capitalized development cost | 20,895 | 59,140 | -64.7% |
| Free cash flow | 27,381 | -23,037 | +218.9% |

Ratios

| | | |
|---|-------|-------|
| EBITDA on sales | +9.4 | +15.0 |
| EBITDA before capitalized development cost on sales | +2.9 | +8.0 |
| EBIT on sales | +1.2 | +8.0 |
| Net debt on EBITDA | +48.3 | +48.2 |

Restructuring & impairment

26,696 0

In thousands of euro

2008 2007 change

Income statement after restructuring & impairment

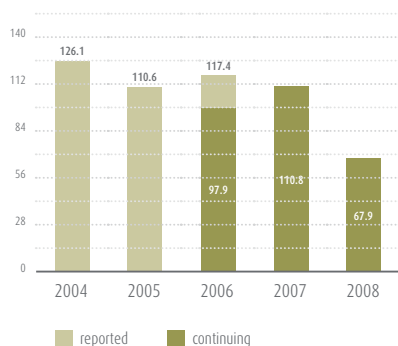
| | | | |
|---|---------|---------|---------|
| EBIT | -17,794 | 58,701 | -130.3% |
| EBITDA | 41,203 | 110,756 | -62.8% |
| EBITDA minus capitalized development cost | -5,803 | 59,140 | -58.6% |
| Free cash flow | 20,056 | -23,036 | +187.1% |
| Net income from continuing operations | -21,384 | 45,816 | -146.7% |
| Net income from discontinued operations | 39,642 | 7,494 | +429.0% |
| Net income attributable to the equityholder | 18,258 | 53,310 | -65.8% |

Ratios

| | | |
|--|-------|-------|
| EBITDA on sales | +5.7 | +15.0 |
| EBITDA minus capitalized development cost on sales | -0.8 | +8.0 |
| EBIT on sales | -2.5 | +8.0 |
| Net debt on EBITDA | +79.6 | +48.2 |

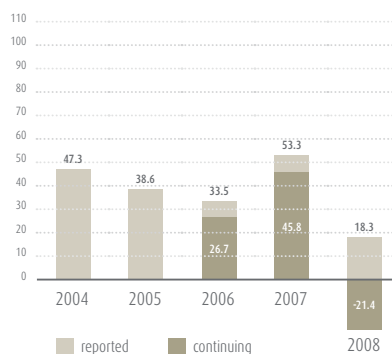
EBITDA

(in million euro)



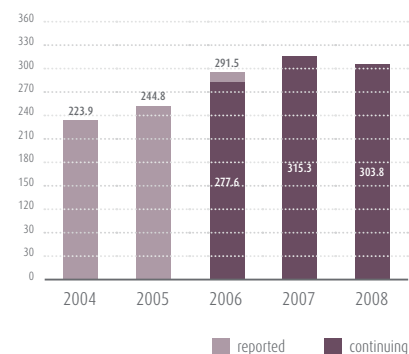
Net income (attributable to equityholders)

(in million euro)



Orderbook

(in million euro)



In thousands of euro

Balance sheet

| | 2008 | 2007 | change |
|------------------------------|---------|---------|--------|
| Equity | 403,176 | 421,608 | -4.4% |
| Non-current assets | 230,565 | 221,703 | +4.0% |
| Capital expenditure (PP&E) | 9,674 | 12,959 | -25.3% |
| Capitalized development cost | 47,006 | 51,616 | -8.9% |
| Balance sheet total | 720,727 | 788,356 | -8.6% |
| Net financial debt | 32,802 | 53,333 | -38.5% |
| Capital employed | 361,148 | 396,991 | -9.0% |
| Net working capital | 196,692 | 230,698 | -14.7% |
| Personnel as at 31 December* | 3,522 | 3,560 | -1.1% |

Ratios

| | | |
|-----------------|-----|-----|
| DSO | 72 | 80 |
| Inventory turns | 1.7 | 1.7 |

* Including 143 personnel members High End Systems

In euro

Key figures per share

| | | |
|--|--------|--------|
| Number of shares on 31 December (in thousands) | 12,670 | 12,670 |
|--|--------|--------|

Per share (in euro)

| | | |
|------------------------------|--------|--------|
| EPS | 1.5 | 4.4 |
| Diluted EPS | 1.4 | 4.2 |
| Gross dividend | 0.0 | 2.4 |
| Net dividend | 0.0 | 1.8 |
| Net dividend with WVPR strip | 0.0 | 2.0 |
| Gross dividend yield (1) | 0.0% | 4.6% |
| Yearly return (2) | -61.1% | -20.9% |
| Pay-out ratio (3) | 0.0% | 54.2% |
| Price/earnings ratio (4) | 11.7% | 11.8% |

(1) Gross dividend/ closing rate on 31 Dec

(2) increase/decrease share price + gross dividend, divided by closing share price

(3) gross dividend/ net result

(4) share price 31 Dec / net result per share

Share price (in euro)

| | | |
|-------------------------|------|------|
| Average closing price | 35.5 | 64.6 |
| Highest closing price | 52.2 | 73.4 |
| Lowest closing price | 13.1 | 46.2 |
| Closing price on 31 Dec | 17.9 | 52.2 |

| | | |
|--|--------|--------|
| Average number of shares traded daily | 55,126 | 40,831 |
| Stock market capitalization on 31 December (in millions) | 226.8 | 661.4 |