

DEMERGER OF BARCO N.V. INTO



BARCONET N.V.



(NEW) BARCO N.V.

ADMISSION TO LISTING OF ALL SHARES AND VVPR STRIPS OF BARCONET N.V. AND (NEW) BARCO N.V. ON THE FIRST MARKET OF EURONEXT BRUSSELS

ADDENDUM TO THE PROSPECTUS DATED OCTOBER 6, 2000

On October 17, 2000, it was announced that Barco and CVC Capital Partners had decided to stop negotiations about a possible management buy-out or "MBO" of Barco Graphics. Recent evolutions in the graphic industry prevented parties from reaching an agreement.

However, Barco intends to further increase the shareholder value in a permanent way. Therefore, following the Closing of the Demerger, New Barco will aim at continuing the strategy towards independence of its remaining activities. For this purpose, the available funds will be used in order to develop the opportunities presenting themselves in these activities.

In view hereof, the organizational autonomy of Barco Graphics will be further developed and the product innovation, as started at DRUPA 2000 and EPC 2000, will be continued.

This information does not modify the prospects of New Barco, as mentioned in Chapter 3, Section 4.8. of the prospectus.

The Belgian Banking and Finance Commission ("*Commissie voor het Bank- en Financiewezen*" / "*Commission Bancaire et Financière*" or "*CBF*") approved the prospectus and this addendum in respect of the admission to listing of the shares and VVPR Strips on the First Market of Euronext Brussels, by virtue of article 29ter §1 of the Belgian Royal Decree No. 185 of July 9, 1935, as amended. The approval of the prospectus and this addendum does not imply any judgment by the Belgian Banking and Finance Commission on the merits or the quality of the transaction, and neither does it render any judgment on the position of the persons realizing the transaction.